

Entered on Docket November 06, 2007 7:-- 14

Hon. Linda B. Riegle United States Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

| In re: |) | Case No. BK-S-06-10725 LBR | |
|--|-----|----------------------------|--|
| USA COMMERCIAL MORTGAGE COMPANY, |) | Case No. BK-S-06-10726 LBR | |
| Debtor. | _) | Case No. BK-S-06-10727 LBF | |
| In re: | | Case No. BK-S-06-10728 LBF | |
| USA CAPITAL REALTY ADVISORS, LLC |) | Case No. BK-S-06-10729 LBF | |
| Debtor. | _) | | |
| In re: |) | Chapter 11 | |
| USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC | ,) | | |
| Debtor. | _) | Jointly Administered Under | |
| In re: |) | Case No. BK-S-06-10725 LBF | |
| USA CAPITAL FIRST TRUST DEED FUND, LLC, |) | | |
| Debtor. | | | |

^{*} Admitted pro hac vice.

| In re: | |) | Hearing Date: | N/A |
|---------------------|---------|---|---------------|-----|
| USA SECURITIES, LLC | |) | Hearing Time: | N/A |
| | Debtor. | | | |

ORDER GRANTING EX PARTE APPLICATION FOR PBGC TO FILE BRIEF EXCEEDING 20-PAGES IN RESPONSE TO OBJECTIONS OF THE USACM LIQUIDATING TRUST

The Ex Parte Application for PBGC to File Brief Exceeding 20-Pages in Response to Objections of the USACM Liquidating Trust (docket # 5213) having come before the Court for consideration, and good cause appearing, it is hereby

ORDERED that the Ex Parte Application for PBGC to File Brief Exceeding 20-Pages in Response to Objections of the USACM Liquidating Trust is granted.

PREPARED BY:

PENSION BENEFIT GUARANTY CORPORATION

By: /s/ Erika E. Barnes

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